

YOUR LEGACY

BEGINS NOW



Office of
Legacy Planning

PLAN NOW. IMPACT FOREVER.



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As an educator, you know the importance of preparing students for the future. UCA is readying the next generation of educators and we need your help. Designating a gift to UCA as part of your estate plan will make a difference for the students who are following in your footsteps. It's an investment in the future so that UCA's teachers of tomorrow continue to be leaders in the years ahead.

AN EASY WAY TO HELP

If you have a retirement plan that you intend to leave to a loved one, it could be subject to both estate tax and income tax. That could mean that the value of what you're passing down is far less than you intend.

Fortunately, there is a practical and charitable solution. By naming the UCA Foundation as your plan's beneficiary - and leaving your heirs other assets not subject to income tax - you can maintain your plan's value while both providing for your loved ones and supporting the next generation of educators. This type of gift can be made on your own - it's as easy as listing the UCA Foundation on a form.

HOW IT WORKS:

- Contact your plan administrator for a change of beneficiary form.
- List the UCA Foundation as the plan's beneficiary and return the form to your administrator.
- Please let us know about your gift. Your plan administrator is not obligated to do so. Without your notification, UCA may be unaware of your generous support.

ADDITIONAL BENEFITS

- You continue to take regular withdrawals during your lifetime.
- You retain the flexibility to change beneficiaries if needed.
- You can shield your loved ones from double taxation.

TO GET STARTED

Please contact the Office of Legacy Planning at legacyplanning@uca.edu or visit us online at ucagift.org.





A DONOR STORY:

DR. GARY BUNN '88

When he arrived at UCA as a first-generation college student, Gary Bunn '88 wasn't sure what to expect. Getting involved on campus not only helped make the transition easier but it also showed him the value of helping others.

"Being able to fully participate in student life really helped me find myself," said Bunn, who earned a degree in mathematics before becoming an educator. "UCA not only provided me with a great education but it played a big part in shaping the person that I am."

Bunn wanted to give back to UCA while also helping students whose career paths focus on making society better. As he worked through his estate plans, he realized that he could make a larger impact with a planned gift. He named the UCA Foundation as a beneficiary in his trust that will be partly funded by his retirement accounts.

"As educators, we generally have a very good retirement plan," Bunn said. "I've been able to grow a retirement fund where, if I do things right, I should be able to live off of the proceeds. But the principal will still be left after I'm gone. I can't think of a better use for that money than to support the university that set me on the path to where I am today. Hopefully my gift will make a difference to future UCA students as they are preparing to make a difference themselves."

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”

Dr. Gary Bunn '88





UNIVERSITY OF
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ARKANSAS™**

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